Microsoft Corporation 12012 Sunset Hills Road Reston, VA 20190 Tel 703 673 7600 Fax 425 936 7329 http://www.microsoft.com/



2/13/2020

Jean DelGreco, State of Connecticut DAS/Procurement Services 450 Columbus Blvd. Suite 1202 Hartford, CT 06103

#### Re: Microsoft Enterprise Services Price List Update Letter

Dear Ms. DelGreco:

Please consider this letter as an official request for a product/services schedule to update the Master Agreement Contract No. 20ITZ0017MA (B-00-017). Microsoft Corporation Premier Support Services Description dated 10/11/2001.

Please add Microsoft Premier Support Services and fees per Premier Support Service Description#001331436- No. Renew-001504503for the period of 2/14/2020 through 2/13/2021 per the attached price quote.

Please do not hesitate to call me if you have any further questions or require more information.

Sincerely,

DocuSigned by: C5F4FFFE6A2E45D...

David T. Gallagher Director of Contracts



# **Microsoft Enterprise Services Work Order**

(For Microsoft Internal Purposes Only) Work Order Number

T001202-277500-330458

This Work Order consists of the terms and conditions below, and the provisions of the reference U7003954, effective as of 6/26/2001 (the "Agreement"), the provisions of the Support Services Description applicable to the Support Services identified in this Work Order, and any attachments or exhibits referenced in this Work Order, all of which are incorporated herein by this reference. In this Work Order "Customer," "you," or "your" means the undersigned customer or its affiliate and "Microsoft", "we," "us," or "our" means the undersigned Microsoft affiliate.

By signing below the parties acknowledge and agree to be bound to the terms of this Work Order, the Agreement and all other provisions incorporated in them. Regardless of any terms and conditions contained in a purchase order, if any, the terms of this Work Order apply.

Customer	Microsoft Affiliate
Name of Customer (please print)	Name
State of Connecticut Department Revenue Services	Microsoft Corporation
Signature	Signature
Name of person signing (please print)	Name of person signing (please print)
Title of person signing (please print)	Title of person signing (please print)
Signature date	Signature date (effective date)

Name of Customer or its Affiliate that executed the Agreement (if different from Customer above)

Customer invoice information			
Name of Customer		Contact Name (Receives invoices under this Work Order)	
State of Connecticut Department Revenue Services		Maxine Carter	
Street Address		Contact E-Mail Address	
450 Columbus Blvd Ste 1		Max.Carter@po.state.ct.us	
City	State/Province		Phone
Hartford	Connecticut		860-597-9381
Country	Postal Code		Fax
United States	06103-1837		

#### 1. Support Services and Fees

#### 1.1. Term.

Microsoft Enterprise Support Services shall be effective and will commence on 2/14/2020 or the last above Signature Date, whichever is later (the "Support Commencement Date") and shall expire twelve (12) months following the Support Commencement Date (the "Support Expiration Date"). This Work Order may be amended, and the Period of Performance extended prior to the Support Expiration Date. In order for Microsoft to continue performing Services after the Support Expiration Date of this Work Order, Customer and Microsoft shall agree in writing to a new Work Order identifying the new terms upon which Customer and Microsoft agree.

#### **1.2. Description of the Services.**

Please refer to the current Support Services Description ("SSD") which will be incorporated by reference and is published by Microsoft from time to time at <a href="http://www.microsoft.com/en-us/microsoftservices/PubSec-support-services-description">http://www.microsoft.com/en-us/microsoftservices/PubSec-support-services-description</a>. The support services you purchase under this agreement may be updated from time to time and that update will supersede any services previously listed.

#### Services by Support Location

State of Connecticut Department Revenue Services Advanced Support US - SLG -			
Northeast 2/14/2020 - 2/13/2021			
Quantity	Service	Service Type	
Included	Advanced Advisory Support Hours As-needed	Advisory Services	
1 ea	Advanced Built-in Proactive Services - Generic	Administrative	
Included	Advanced Problem Resolution Hours As-needed	Problem Resolution Support	
Included	Advanced Service Delivery Management	Service Delivery Management	
1 ea	Modern Service Management - Cloud Success Plan Generic	IT Service Management	
Included	On-demand Assessment	On-Demand Assessment	
1 ea	On-Demand Assessment - Setup and Config Service	On-Demand Assessment	
Included	On-demand Education	On-Demand Education	
Included	Online Support Portal	Administrative	
20 ea	Reactive Enabled Contacts	Problem Resolution Support	
Included	Webcasts As-Needed	Webcast	

State of Connecticut Department Revenue Services Advanced Support Add-on-2020-21 U - SLG - Northeast 2/14/2020 - 2/13/2021			
Quantity	Service	Service Type	
438 ea	Proactive Credits	Proactive Credits	
Included	Service Delivery Management Extended	Service Delivery	
		Management	

#### **1.3. Support Services Fees.**

The items listed in the table above represent the services that Customer has pre-purchased for use during the term of this Work Order, and applicable fees are shown in the table below. Microsoft Support Services are a non-refundable prepaid service. Microsoft must receive Customer purchase order or payment before Microsoft commences or continues, as applicable, provision of Microsoft Support Services. If Customer issues a purchase order, Microsoft will invoice Customer, and Customer agrees to pay Microsoft within 30 calendar days of the date of Microsoft invoice. Microsoft reserves the right to adjust Microsoft fees prior to entering into any changes to the Microsoft Support Services ordered herein.

Services Summary	Billing Date	Fee USD
State of Connecticut Department Revenue Services Advanced Support	2/14/2020	69,999.10
State of Connecticut Department Revenue Services Advanced Support Add-on-2020-21	2/14/2020	57,138.00
Subtotal	127,137.10	
Software Assurance Benefits *	(23,511.00)	
Total Fees (excluding taxes)		103,626.10

#### **Software Assurance Benefits**

\* Customer will transfer 17.00 Software Assurance PRS incidents to this support agreement as part of this support package.

Billing Schedule	Billing Date	Fee USD
State of CT Dept. Revenue Services	2/14/2020	103,626.10
Total Fees (excluding taxes)	103,626.10	

The Software Assurance Benefits are subject to the terms of the SCSD and Product Terms, including, but not limited to, Appendix B of the Product Terms. Further details are also available at <a href="http://www.microsoft.com/licensing/licensing-programs/software-assurance-by-benefits">www.microsoft.com/licensing/licensing-programs/software-assurance-by-benefits</a>, such as changes to the Problem Resolution Support benefit beginning in August 2021 that will affect support eligibility criteria and support allocations, which may result in adjustments to equivalent incident value.

#### Support for Microsoft Products

Microsoft will provide support for Customer's licensed, commercially released and generally available Microsoft products, and cloud services subscriptions by Customer in Appendix A.

### **1.4. Customer Named Contacts.**

Any changes to the named contacts should be submitted to Microsoft Contact.

Name of Customer Support Service Administrator Maxine Carter				
			E-Mail Address ter@po.state.ct.us	
City	State/Province		Phone	
Hartford	Connecticut		860-597-9381	
Country	Postal Code		Fax	
United States	06103			

#### 2. Use, ownership, rights, and restrictions.

#### 2.1. Products.

"Product" means all products identified in the Product Terms, such as all Software, Online Services and other web-based services, including pre-release or beta versions. Product availability may vary by region. "Product Terms" means the document that provides information about Microsoft Products available through volume licensing. The Product Terms document is published on the Volume Licensing Site (<u>http://www.microsoft.com/licensing/contracts</u> or successor site) and is updated from time to time.

All products and related solutions provided under this Work Order will be licensed according to the terms of the license agreement packaged with or otherwise applicable to such product. Customer is responsible for paying any licensing fees associated with Products.

#### 2.2. Fixes

"Fixes" means Product fixes, modifications, enhancements, or their derivatives, that Microsoft either releases generally (such as service packs), or that Microsoft provides to Customer when performing Professional Services (all support, planning, consulting and other professional services or advice, including any resulting deliverables provided to Customer under this Work Order, to 9.1 US SLG Unified ESWO (PSUS)(Nov2019) Page 5 of 7 address a specific issue. "Professional Services" means Product support services and Microsoft consulting services provided to Customer under this Work Order. "Professional Services" or "services" do not include Online Services, unless specifically noted.

Fixes are licensed according to the license terms applicable to the Product to which those Fixes relate. If the Fixes are not provided for a specific Product, any other use terms Microsoft provides with the Fixes will apply.

#### 2.3. Pre-existing Work.

"Pre-existing Work" means any computer code or other written materials developed or otherwise obtained independent of this Work Order.

All rights in Pre-existing Work shall remain the sole property of the party providing the Preexisting Work. Each party may use, reproduce and modify the other party's Pre-existing Work only as needed to perform obligations related to Professional Services.

#### **2.4. Services Deliverables.**

"Services Deliverables" means any computer code or materials, other than Products or Fixes that Microsoft leaves with Customer at the conclusion of Microsoft's performance of Professional Services. Upon payment in full for the Professional Services, Microsoft grants Customer a nonexclusive, non-transferable perpetual, fully paid-up license to reproduce, use and modify the Services Deliverable, solely in the form delivered to Customer and solely for Customer's internal business purposes, subject to the terms and conditions of this Work Order.

#### 2.5. Affiliates' rights.

"Affiliate" means any government agency, department, office, instrumentality, division, unit or other entity of Customer's state or local government that is supervised by or is part of Customer, or which supervises Customer or of which Customer is a part, or which is under common supervision with Customer; together with, as mandated by law, any county, borough, commonwealth, city, municipality, town, township, special purpose district, or other similar type of governmental instrumentality located within Customer's state jurisdiction and geographic boundaries; provided that a state and its Affiliates shall not, for purposes of this definition, be considered to be Affiliates of the federal government and its Affiliates.

Customer may sublicense the rights contained in this subsection relating to Services Deliverables to its Affiliates, but Customer's Affiliates may not sublicense these rights and Customer's Affiliates' use must be consistent with the license terms contained in this Work Order.

#### 2.6. Restrictions on use.

Customer must not (and must not attempt to) (1) reverse engineer, decompile or disassemble any Product, Fix, or Services Deliverable, (2) install or use non-Microsoft software or technology in any way that would subject Microsoft's intellectual property or technology to obligations beyond

those included in this Work Order; or (3) work around any technical limitations in the Products or Services Deliverables or restrictions in Product documentation. Except as expressly permitted in this Work Order, Customer must not (1) separate and run parts of a Product on more than one device, upgrade or downgrade parts of a Product at different times, or transfer parts of a Product separately; or (2) distribute, sublicense, rent, lease, lend, or use any Product, Fix, or Services Deliverable to offer hosting services to a third party.

#### 2.7. Reservation of rights.

All rights not expressly granted are reserved to Microsoft.

#### 3. Microsoft Contact

Customer contact for questions and notices about this Work Order.

Microsoft Contact Name	
Phil Clark	
Phone	Contact E-Mail Address
(585)626-0963	Phil.Clark@microsoft.com

## Appendix A

As of the Support Commencement Date, below is a list of your declared licensing enrollments and agreements for which Microsoft will provide support services as defined within this Work Order.

Customer Name	Licensing Program	Licensing Enrollment/Agreement Number
CT DEPARTMENT OF REVENUE	Enterprise 6	6046200