

240/120V, 1-Phase, 400A
AUTOMATIC TRANSFER SWITCH

PART 1 GENERAL

1.1 SUMMARY

- A This section includes the following items from a single supplier:
- B Related Requirements
 - 1. It is the intent of this specification to secure an automatic transfer switch that has been prototype tested, factory built, production-tested, and site-tested together with all accessories necessary for a complete installation as shown on the plans and drawings and specified herein.
 - 2. Any exceptions to the published specifications shall be subject to the approval of the engineer and submitted minimum 10 days prior to the closing of the bid with a line by line summary description of all the items of compliance, any items that have been omitted or have been taken exception to, and a complete description of all deviations.
 - 3. It is the intent of this specification to secure an automatic transfer switch that has been tested during design verification, in production, and at the final job site. The automatic transfer switch will be a commercial design and will be complete with all of the necessary accessories for complete installation as shown on the plans, drawings, and specifications herein. The equipment supplied shall meet the requirements of the National Electrical Code and applicable local codes and regulations.
 - 4. All equipment shall be new and of current production by an international, power system manufacturer of generators, transfer switches, and paralleling switchgear. The manufacturer shall be a supplier of a complete and coordinated system. There will be single-source responsibility for warranty, parts, and service through a factory-authorized representative with factory-trained technicians.

1.2 SUBMITTALS

- A Action Submittals
 - 1. Product Data
 - a The submittal shall include specification sheets showing all standard and optional accessories to be supplied; schematic wiring diagrams, dimension drawings, and interconnection diagrams identifying by terminal number each required interconnection between the generator set, the transfer switch, and the remote annunciator panel if it is included elsewhere in these specifications.
 - 2. Shop Drawings
 - 3. Samples
- B Informational Submittal
 - 1. Certificates
 - 2. Test and Evaluation Reports
 - 3. Manufacturer's Instruction
 - 4. Source Quality Control Submittals
 - 5. Field or Site Quality Control
 - 6. Manufacturer's Report
 - 7. Special Procedure Submittal
 - 8. Qualification Statement
- C Closeout Submittals
 - 1. Maintenance Contracts
 - 2. Operation and Maintenance Data
 - 3. Bonds

4. Warranty Documentation
 5. Record Documentation
 6. Software
- D Maintenance Material Submittals
1. Literature
 2. Spare Parts
 3. Extra Stock Materials
 4. Tools

1.3 Quality Assurance

A Regulatory Agency

1. The automatic transfer switch shall conform to the requirements of the following codes and standards:
 - a UL 1008 - Standard for Transfer Switch Equipment
 - b IEC 947-6-1 Low-voltage Switchgear and Control gear; Multifunction equipment; Automatic Transfer Switching EquipmentEN55011, Limits and Methods of Measurement of Radio Interference Characteristics of Industrial, Scientific and Medical Equipment.
 - c NFPA 70 - National Electrical Code
 - d NFPA 99 - Essential Electrical Systems for Health Care Facilities
 - e NFPA 110 - Emergency and Standby Power Systems
 - f IEEE Standard 446 - IEEE Recommended Practice for Emergency and Standby Power Systems for Commercial and Industrial Applications
 - g NEMA Standard ICS 10-2005, Electromechanical AC Transfer Switch Equipment.
 - h EN61000-4-4 Fast Transient Immunity Severity Level 4
 - i EN61000-4-5 Surge Immunity Class 4 (voltage sensing and programmable inputs only)
 - j IEEE 472 (ANSI C37.90A) Ring Wave Test
 - k IEC Specifications for EMI/EMC Immunity (CISPR 11, IEC 1000-4-2, IEC 1000-4-3, IEC 1000-4-4, IEC 1000-4-5, IEC 1000-4-6, IEC 1000-4-8, IEC 1000-4-11)
 - l CSA C22.2 No. 178 certification
2. Qualifications
 - a The automatic transfer switch shall be produced by a manufacturer who is ISO 9001 certified for the design, development, production and service of its complete product line.
 - b A manufacturer who has produced this type of equipment for a period of at least 10 years and who maintains a service organization available twenty-four hours a day throughout the year shall produce the automatic transfer switch.
3. Manufacturers
 - a The automatic transfer switch shall be furnished by a single manufacturer who shall be responsible for the design, coordination, and testing of the complete system. The entire system shall be installed as shown on the plans, drawings, and specifications herein.
 - b The manufacturer shall maintain a national service organization of employing personnel located throughout the contiguous United States. The Service center's personnel must be factory trained and must be on call 24 hours a day, 365 days a year.
 - c The manufacturer shall maintain records of each switch, by serial number, for a minimum of 20 years.
4. Suppliers
5. Fabricators
6. Installers/ Applicators/ Erectors
7. Testing Agencies
8. Licensed Professional
9. Certificates

10. Preconstruction testing
11. Field and Site Samples
12. Mock-ups

1.4 Warranty

A Manufacturer's Warranty

1. The ATS shall include a standard warranty covering five (5) years to guarantee against defective material and workmanship in accordance with the manufacturer's published warranty from the date of initial startup. Labor and travel charges for the third, fourth, and fifth years are not covered by this warranty.
2. The ATS manufacturer and its distributor shall maintain a 24-hour parts and service organization. This organization shall regularly engage in maintenance contract programs to perform preventive maintenance and service on equipment similar to that specified. A service agreement shall be available and shall include system operation under simulated operating conditions; adjustment to the generator set, transfer switch, and switchgear controls as required, and certification in the owner's maintenance log of repairs made and functional tests performed on all systems.

PART 2 PRODUCTS

2.1 Equipment

A Equipment

1. Furnish and install an automatic transfer switches system(s) with 2-Pole / 3-Wire (1-phase), Solid Neutral, 400 Amps, 240V/60Hz. Each automatic transfer shall consist of an inherently double throw power transfer switch mechanism and a microprocessor controller to provide automatic operation. All transfer switches and controllers shall be the products of the same manufacturer.

B Manufacturer

1. Automatic transfer switches shall be Kohler Any Breaker Rated - Standard Transition (KCS)/KCS-AFNB-0400S. Any alternate shall be submitted for approval to the consulting engineer at least 10 days prior to bid date. Alternate bids shall include a line-by-line clarification of the specification marked with "D" for deviation; "E" for exception, and "C" for comply.

C Construction

1. The transfer switch shall be electrically operated and mechanically held with double throw construction, and operated by a momentarily energized solenoid-driven mechanism.
2. All transfer switch sizes shall use only one type of main operator for ease of maintenance and commonality of parts.
3. The switch shall be positively locked and unaffected by momentarily outages, so that contact pressure is maintained at a constant value and contact temperature rise is minimized for maximum reliability and operating life.
4. All main contacts shall be silver composition. Switches rated 600 amperes and above shall have segmented, blow-on construction for high withstand and close-on capability and be protected by separate arcing contacts.
5. Inspection of all contacts shall be possible from the front of the switch without disassembly of operating linkages and without disconnection of power conductors. Switches rated 800 amperes and higher shall have front removable and replaceable contacts. All stationary and moveable contacts shall be replaceable without removing power conductors and/or bus bars.
6. Designs utilizing components of molded-case circuit breakers, contactors, or parts thereof, which are not intended for continuous duty, repetitive switching or transfer between two active power sources, are not acceptable.
7. For two and three pole switches, where neutral conductors are to be solidly connected as shown on the plans, a neutral conductor plate with fully rated AL-CU pressure connectors shall be provided.

8. For four pole switches with a switching neutral, where neutral conductors must be switched as shown on the plans, the contactor shall be provided with fully rated switched neutral transfer contacts. Overlapping neutral contacts may be used as an alternative.

D Enclosure

1. The ATS shall be furnished in a NEMA 12 enclosure.
2. All standard door mounted switches and indicating LEDs shall be integrated into a flush-mounted, interface membrane or equivalent in the enclosure door for easy viewing & replacement. The panel shall be capable of having a manual locking feature to allow the user to lockout all membrane mounted control switches to prevent unauthorized tampering. This cover shall be mounted with hinges and have a latch that may be padlocked. The membrane panel shall be suitable for mounting by others when furnished on open type units.

2.2 Operation

A Operators

B Controls

1. A four line, 20 character LCD display and dynamic 4 button keypad shall be an integral part of the controller for viewing all available data and setting desired operational parameters. Operational parameters shall also be available for viewing and control through the communications interface port or USB. The following parameters shall only be adjustable via a password protected programming on the controller:
 - a Nominal line voltage and frequency
 - b Single or three phase sensing
 - c Operating parameter protection
 - d Transfer operating mode configuration (Standard transition, Programmed transition, or Closed transition)

C Voltage and Frequency

1. Voltage (all phases) and frequency on both the normal and emergency sources shall be continuously monitored. Voltage on both normal and emergency sources and frequency on the emergency sources shall be adjustable with the following pickup, dropout, and trip setting capabilities (values shown as % of nominal unless otherwise specified):

a	Parameter	Dropout/Trip	Pickup/Reset
b	Under voltage	75 to 98%	85 to 100%
c	Over voltage	06 to 135%	95 to 100% of trip
d	Under frequency	95 to 99%	80 to 95%
e	Over frequency	01 to 115%	105 to 120%
f	Voltage unbalance	5 to 20%	3 to 18%
2. Repetitive accuracy of all settings shall be within $\pm 0.5\%$ over an operating temperature range of -20°C to 70°C.
3. An adjustable dropout time for transient voltage and frequency excursions shall be provided. The time delays shall be 0.1 to 9.9 seconds for voltage and .1 to 15 seconds for frequency.
4. Voltage and frequency settings shall be field adjustable in 1% increments either locally with the display and keypad, remotely via the communications interface port or USB.
5. The controller shall be capable of sensing the phase rotation of both the normal and emergency sources. The source shall be considered unacceptable if the phase rotation is not the preferred rotation selected (ABC or BAC). Unacceptable phase rotation shall be indicated on the LCD; the service required LED and the annunciation through the communication protocol and dry contacts. In addition, the phase rotation sensing shall be capable of being disabled, if required.
6. The controller shall be capable of detecting a single phasing condition of a source, even though a voltage may be regenerated by the load. This condition is a loss of phase and shall be considered a failed source.
7. Source status screens shall be provided for both normal & emergency to provide digital readout of voltage on all 3 phases (phase to phase and phase to neutral), frequency, and phase rotation.

D Time Delays

1. An adjustable time delay of 0 to 6 seconds shall be provided to override momentary normal source outages and delay all transfer and engine starting signals. Capability shall be provided to extend this time delay to 60 minutes by providing an external 12 or 24 VDC power supply.
2. A time delay shall be provided on transfer to the emergency source, adjustable from 0 to 60 minutes, for controlled timing of transfer of loads to emergency.
3. A time delay shall be provided on re-transfer to normal. The time delays shall be adjustable from 0 to 60 minutes. Time delay shall be automatically bypassed if the emergency source fails and the normal source is acceptable.
4. A time delay shall be provided on shut down of engine generator for cool down, adjustable from 0 to 60 minutes.
5. A time delay activated output signal shall also be provided to drive external relay(s) for selective load disconnect and reconnect control. The controller shall be capable of controlling a maximum of 9 individual output time delays to step loads on after a transfer occurs. Each output may be individually programmed for their own time delay of up to 60 minutes. Each sequence shall be independently programmed for transferring from normal to emergency and transferring from emergency to normal.
6. All time delays shall be adjustable in 1 second increments.
7. All time delays shall be adjustable by using the display and keypad, with a remote device connected to the communications interface port or USB.
8. Each time delay shall be identified and a dynamic countdown shall be shown on the display. Active time delays can be viewed with a remote device connected to the communications interface port or USB.

E Additional Features

1. The controller shall have 3 levels of security. Level 1 shall allow monitoring of settings and parameters only. The Level 1 shall be capable of restricted with the use of a lockable cover. Level 2 shall allow test functions to be performed and Level 3 shall allow setting of all parameters.
2. The display shall provide for the test functions, allowed through password security. The test function shall be load, no load or auto test. The auto test function shall request an elapsed time for test. At the completion of this time delay the test shall be automatically ended and a retransfer sequence shall commence. All loaded tests shall be immediately ended and retransfer shall occur if the emergency source fails and the normal source is acceptable.
3. A contact closure shall be provided for a low-voltage engine start signal. The start signal shall prevent dry cranking of the engine by requiring the generator set to reach proper output, and run for the duration of the cool down setting, regardless of whether the normal source restores before the load is transferred.
4. Auxiliary contacts shall be provided consisting of a minimum of two contacts, closed when the ATS is connected to the normal source and two contacts closed, when the ATS is connected to the emergency source.
5. LED indicating lights shall be provided; one to indicate when the ATS is connected to the normal source (green) and one to indicate when the ATS is connected to the emergency source (red).
6. LED indicating lights shall be provided and energized by controller outputs. The lights shall provide true source availability of the normal (green) and emergency sources (red), as determined by the voltage, frequency and phase rotation sensing trip and reset settings for each source.
7. A membrane switch shall be provided on the membrane panel to test all indicating lights and display when pressed.
8. Provide the ability to select "commit/no commit to transfer" to determine whether the load should be transferred to the emergency generator if the normal source restores before the generator is ready to accept the load.
9. Terminals shall be provided for a remote contact which opens to signal the ATS to transfer to emergency and for remote contacts which closes to inhibit transfer to emergency and/or retransfer to normal. Both of these inhibit signals can be activated through the keypad, communications interface port or USB. A "not-in-auto" LED shall indicate anytime the controller is inhibiting transfer from occurring.

10. An in-phase monitor shall be a standard feature in the controller. The monitor shall control transfer so that motor load inrush currents do not exceed normal starting currents, and shall not require external control of power sources. The in-phase monitor shall be specifically designed for and be the product of the ATS manufacturer. The in-phase monitor shall be capable of being enabled or disabled from the user interface, communications interface port or USB.
11. A time based load control feature shall be available to allow the prioritized addition and removal of loads based during transfer. This feature may be enabled for either or both sources. The user shall be able to control up to nine loads with independent timing sequences for pre and post transfer delays in either direction of transfer.
12. The controller shall provide 2 inputs for external controls that can be programmed from the following values:
 - a Common fault, Remote test, Inhibit transfer, Low battery voltage, Peak shave, Time delay bypass, Load shed forced to OFF position (Programmed transition only)
13. The controller shall provide two form "C" contact outputs rated for up to 12A @ 240VAC or 2A @ 480VAC that can be programmed from the following values:
 - a Aux switch open, Transfer switch aux contact fault, Alarm silenced, Alarm active, I/O communication loss, Contactor position, Exercise active, Test mode active, Fail to transfer, Fail to acquire standby source, Source available, Phase rotation error, Not in automatic mode, Common alarm, In phase monitor sync, Load bank control active, Load control active, Maintenance mode active, Non-emergency transfer, Fail to open/close, Loss of phase, Over/under voltage, Over/under frequency, Voltage unbalance, Start signal, Peak shave active, Preferred source supplying load, Standby source supplying load
14. The controller shall be capable of expanding the number of inputs and outputs with additional modules.
15. Optional input/output modules shall be furnished which mount on the inside of the enclosure to facilitate ease of connections.
16. Engine Exerciser - The controller shall provide an internal engine exerciser. The engine exerciser shall allow the user to program up to 21 different exercise routines based on a calendar mode. For each routine, the user shall be able to:
 - a Enable or disable the routine
 - b Enable or disable transfer of the load during routine.
 - c Set the start time, time of day, day of week, week of month (1st, 2nd, 3rd, 4th, alternate or every)
 - d Set the duration of the run.
 - e At the end of the specified loaded exercise duration the switch shall transfer the load back to normal and run the generator for the specified cool down period. All loaded exercises shall be immediately ended and retransfer shall occur if the standby source fails. The next exercise period shall be displayed on the main screen with the type of exercise, time and date. The type of exercise and the time remaining shall be display when the exercise is active. It shall be possible of ending the exercise event with a single button push.
17. Date and time - The date shall automatically adjust for leap year and the time shall have the capability of automatically adjusting for daylight saving and standard times.
18. System Status - The controller shall have a default display the following on:
 - a System status
 - b Date, time and type of the next exercise event
 - c Average voltage of the preferred and standby sources
 - d Scrolling through the displays shall indicate the following:
 - i) Line to line and line to neutral voltages for both sources
 - ii) Frequency of each source
 - iii) Load current for each phase
 - iv) Single or three phase operation
 - v) Type of transition
 - vi) Preferred source
 - vii) Commit or no commit modes of operation
 - viii) Source/source mode

- ix) In phase monitor enable/disable
 - x) Phase rotation
 - xi) Date and time
19. Controllers that require multiple screens to determine system status or display "coded" system status messages, which must be explained by references in the operator's manual, are not permissible.
 20. Self-Diagnostics - The controller shall contain a diagnostic screen for the purpose of detecting system errors. This screen shall provide information on the status input signals to the controller which may be preventing load transfer commands from being completed.
 21. Communications Interface - The controller shall be capable of interfacing, through a standard communications with a network of transfer switches and generators. It shall be able to be connected via an RS-485 serial communication (up to 4000 ft. direct connect or multi-drop configuration). This module shall allow for seamless integration of existing or new communication transfer devices and generators.
 22. The transfer switch shall also be able to interface to 3rd party applications using Modbus RTU open standard protocols utilizing Modbus register maps. Proprietary protocols shall not be acceptable.
 23. The controller shall contain a USB port for use with a software diagnostic application available to factory authorized personnel for downloading the controller's parameters and settings; exercise event schedules; maintenance records and event history. The application can also adjust parameters on the controller.
 24. Data Logging - The controller shall have the ability to log data and to maintain the last 2000 events, even in the event of total power loss. The following events shall be time and date stamped and maintained in a non-volatile memory. The controller shall be able to display up to the last 99 events. The remaining events shall be accessible via the communications interface port or USB.
 - a Event Logging
 - i) Data, date and time indication of any event
 - b Statistical Data
 - i) Total number of transfers*
 - ii) Total number of fail to transfers*
 - iii) Total number of transfers due to preferred source failure*
 - iv) Total number of minutes of operation*
 - v) Total number of minutes in the standby source*
 - vi) Total number of minutes not in the preferred source*
 - vii) Normal to emergency transfer time
 - viii) Emergency to normal transfer time
 - ix) System start date
 - x) Last maintenance date
 - xi) * The statistical data shall be held in two registers. One register shall contain data since start up and the second register shall contain data from the last maintenance reset.
 25. External DC Power Supply - An optional provision shall be available to connect up to two external 12/24 VDC power supply to allow the LCD and the door mounted control indicators to remain functional when both power sources are dead for extended periods of time. This module shall contain reverse battery connection indication and circuit protection.

F Operation Sequence

2.3 Materials

2.4 Assembly or Fabrication

- A Factory Assembly
- B Shop Fabrication
- C Assembly or Fabrication Tolerances

2.5 Mixes

2.6 Finishes

- A Primer Materials
- B Finish Materials
- C Shop Finishing Materials

2.7 Accessories

2.8 Source Quality Control

- A Test and Inspection
 - 1. Upon request, the manufacturer shall provide a notarized letter certifying compliance with all of the requirements of this specification including compliance with the above codes and standards. The certification shall identify, by serial number(s), the equipment involved. No exceptions to the specifications, other than those stipulated at the time of the submittal, shall be included in the certification.
 - 2. The ATS manufacturer shall be certified to ISO 9001 International Quality Standard and the manufacturer shall have third party certification verifying quality assurance in design/development, production, installation and servicing in accordance with ISO 9001.
- B Non-Conforming Work
- C Manufacturer's Services
- D Coordination of Other Tests and Inspections