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ADV. No.: BI-RT-878-CA

DAS Construction Services Office of Legal Affairs, Policy & Procurement 450 Columbus Boulevard, Suite 1302 Hartford, Connecticut 06103

Request for Qualifications	(R	FQ) Web Advertisement
For Construction Administrator	CA	Consultant Services for CMR

	For Construction Administrator (CA) Consultant Services for CMR			
	IMPORTANT NOTE:	This RFQ Web Advertisement contains new Quality Based Selection (QBS) Submittal Requirements and QBS Selection Procedures. Please read this RFQ Web Advertisement and all referenced documents carefully.		
	Adv. No.:	BI-RT-878-CA	Web Advertisement Date:	Wednesday, March 1, 2017
	QBS Submittal	Deadline for the receipt of the QBS Submittal Booklets is:		
	Deadline:	3 p.m. Thursday, March 23, 2017		
1	Selection Type:	Major Capitol Project Construction Administrator (CA) Consultant Services for CMR		
2	General Statement:	In accordance with the requirements of CGS §4b-55 through §4b-59, the State of Connecticut, Department of Administrative Services (CT DAS) is advertising this RFQ for the Major Capital Project Construction Administrator (CA) Consultant Services as specified below.		
3	Consultant Services:	Construction Administrator (CA); Commissioning Agent (CxA)		
4	Contract Number:	BI-RT-878-CA		
5	Project Title:	Renovations & Additions		
6	Project Location(s):	Platt Technical High School, Milford, CT		
7	Cost of the Work:	\$93,000,000		
	User Agency Name:	Department of Education – Connecticut Technical High School System		
			on – Connecticut Technicai Hiç	gn School System
8	Project Planning Start Date:	August 21, 2014	on – Connecticut Technicai Hig	gn School System
9		Construction Manager Administrator (CA) and (Architect/Engineer Team cooperation with a CMR elements and enter into	At Risk (CMR) – Guaranteed Commissioning Agent (CxA) con a consultants with developing of for a Major Capital Project. The a GMP contract with the State. CMR shall award subcontracts	Maximum Price (GMP): Construction insultants shall be selected to assist the design and construction documents in the CMR shall publically bid the project After consultation with and approval by the responsible qualified subcontractors



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The existing building will remain occupied during construction.

Design will be in compliance with the CT High Performance Building regulations.

Design will meet FM Global standards as well as the anticipated new CT State Building/Fire Safety Code and other state agency (DCS, DEEP, DPH, DAS-OSC) & utility company requirements. Authorities having jurisdiction will be the Offices of the State Building Inspector (OSBI) and the State Fire Marshal (OSFM)

11 Designated Services:

The Construction Administrator (CA) shall work closely with the Construction Manager and the Architect/Engineering (A/E) Design Team to provide the following services:

Preconstruction Phase Services:

The scope of services for each portion of each design phase of preconstruction shall include, but not be limited to, some or all of the following tasks:

- Analysis & Review Master Schedules prepared by the CMR;
- · Participation in all Design Phase Meetings;
- Participation in all Integrated Design Meetings for High Performance Buildings;
- Review & Reporting of Design Document;
- Review & Reporting Constructability
- · Preliminary Field Operation Analysis;
- Review & Reporting of Construction Cost Estimates prepared by the A/E Team and the CMR;
- Construction Budget Cost Reconciliation with Owner, Agency, CMR and A/E;
- Review Commissioning (Cx) Coordination Services;
- Review the reuse of existing furniture and equipment;
- Pre-Bid meeting(s) participation;
- Review of Bid Packages
- Participation in trade contractor Scope Meetings
- Bid Analysis. Review & Reporting Application for Payment;
- Review & Reporting for all Project construction records (RFI's, ASI's, RFP)

Construction Phase Services:

The scope of services responsibilities for this phase include but are not limited to the following: Review and comment on and monitor construction schedules:

- Provide expert Primavera "review services" to review and comment on the CMR Primavera CPM Schedule;
- Run & keep record of Construction Phase Meetings;
- · Review, comment on and monitor Safety Plan;
- Review, comment on and monitor schedule of values:
- Review and recommend periodic requisitions for partial payments;
- Review and Maintain Project Records and Status via PM Web:
- Monitor and comment on all special inspections and reports;
- Management and coordination of all Commissioning (Cx) tests and reports;
- Oversee the move of existing and new equipment/furniture;
- Review & Reporting Project documentation records management and associated reporting;
- Monitor, and coordination of Requests For Information (RFI's), Construction Change Directives (CCD's), Change Orders (CO's);
- Monitor and comment on the construction budget;
- Participate in project closeout procedures;
- Manage all claims and disputes.

The CA shall also demonstrate experience with managing projects designed as High Performance Buildings.



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12 Construction Administrator (CA) Qualifications:

The Construction Administrator (CA) shall provide the Preconstruction and Construction Phase oversight services required for this **CMR** Project.

The Construction Administrator Firm shall:

- Demonstrate that they have successfully completed similar Construction Manager at Risk projects on schedule, on budget and to a level of quality commensurate with the Owner's requirements;
- Define your firm's role with similar Construction Manager at Risk projects to this project, and the services you provided to the project. Include resumes of key staff showing the staff's primary involvement in CA services for the past three (3) to five (5) years. Include a brief summary of each prior project showing adherence to original completion schedule, and, if off schedule, an explanation; and adherence to the original budget including summary information on the value of the Change Orders that occurred, by type. This summary material must include 5 (or more) current or recent projects. This material shall be inserted in Division 7 QBS-CT330 Part I, Section H.
- Submit a Firm or corporation organization chart showing the firm's organization and staffing located in the northeast (i.e., New England, New York, and New Jersey). This chart should identify your major business areas. This organization chart should indicate how the CA staff reports to senior management. This chart shall be inserted in Division 7– QBS-CT330 Part I, Section D.
- All prospective CA's shall submit resumes for the assigned Key Personnel member(s) that
 have the experience with the scope of work, complexity, and dollar value of similar to this
 Project. The Resumes of the key personnel shall be included in the Qualifications Package –
 See Division 7 QBS-CT330 Part I, Section E: Resumes for Key Personnel Proposed for the
 Contract.

IMPORTANT NOTE:

Failure to submit the Qualifications and/or Resume(s) material noted in this section may result in your submission being found deficient.

13 Construction Scheduler Designated Services:

Construction Scheduler: For this project the CA services shall include but not be limited to reviewing, analyzing, and reporting on CPM schedules produced by the Construction Manager and submitted to the CA. The CA must possess demonstrated proficiency in CPM schedule methodology and utilization of the current version of Primavera Project Planner software. The CA is required to attend meetings pertaining to scheduling and progress of the work including all progress meetings.

The CA shall have at least five (5) years of verifiable experience as the person primarily responsible for preparing and maintaining detailed project schedules on projects of the same or similar size and nature as this project. The CA is required to attend meetings pertaining to scheduling and progress of the work including all progress meetings.

The resume of the CA Construction Scheduler shall be included in the Qualifications Package - See Division 7 – QBS-CT330 Part I, Section E: Resumes for Key Personnel Proposed.

14 Commissioning (Cx) Designated Serves and Move Management Services:

The Selected Construction Administrator's (CA) shall provide the additional services of a Commissioning Agent (CxA), Including Envelope Commissioning.

Commissioning Agent (CxA):

- The CxA is an entity identified by the Owner who leads, plans, schedules, and coordinates the commissioning team to implement the Commissioning (Cx) Process.
- The CxA shall be certified as a commissioning agent by the Building Commissioning Association or the Association of Energy Engineers, and shall be a Professional Engineer registered in the State of Connecticut.
- Commissioning (Cx) shall be performed by an independent third-party CxA who shall not be an employee of the Construction Manager, architectural or engineering firm that implements the project, and shall be hired directly by the Owner through the CA.

IMPORTANT NOTE:

The evaluation of the CxA Qualifications is **NOT APPLICABLE** to the Screening or Selection of a Construction Administrator (CA). Please **DO NOT** submit any Commissioning Agent's resume or qualifications as part of your QBS Submittal Booklets for this contract.

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Move Management:

- Move Management is a service identified by the Owner that requires the scheduling and coordination of moving and installing new and existing new furniture and equipment into the new building.
- The Move Manager shall be familiar with the Department of Education procurement process and the Technical High School System.
- The Move Manager shall be performed by an independent third-party who shall not be an employee of the Construction Manager, architectural or engineering firm that implements the project

Requirements for Affidavits, Certifications, Professional Documents, etc.

15 Summary of Electronic Uploading Requirements for Affidavits & Nondiscrimination Forms:

Public Act No. 11-229, "Business Friendly Initiative": The State of Connecticut has revised its submittal requirements for Affidavits and Nondiscrimination Forms. Each firm is now required to open a BizNet account on the DAS website and then electronically upload certain Affidavits and Nondiscrimination Forms to their DAS BizNet account.

Instructions for opening a BizNet account and uploading the Affidavits and Nondiscrimination Forms can be found on the DAS website (http://das.ct.gov), by clicking on "State Procurement Marketplace" and then clicking on "DAS Business Friendly Initiatives".

Firms should use the Affidavits and Nondiscrimination Forms found under the BizNet link. Once uploaded, Affidavits shall be updated and submitted annually and Affidavits and Nondiscrimination Forms shall be updated within 30 days of any changes to the submitted information.

Questions concerning the electronic uploading of Affidavits and Nondiscrimination Forms can be directed to DAS Procurement Services at (860) 713-5095.

Required Documents that must be <u>Electronically Uploaded</u> to the DAS BizNet Website Prior to the QBS Submittal Booklet due date:

to the DAS Biznet Website Prior to the QBS Submittal Booklet due date:		
16 All State Contracts with a cost or value of \$50,000 or more		OPM Form 5 (Consulting Agreement Affidavit): NOTE: For this form, "Consulting Agreement" means any agreement with third parties for purposes described in C.G.S. 4a-81(b)(1). If there are no such agreements, the firm only needs to complete the shaded portion and have the affidavit notarized.
17 All Large State Construction or Procurement Contracts with a cost	\boxtimes	OPM Form 5 (Consulting Agreement Affidavit): NOTE: For this form, "Consulting Agreement" means any agreement with third parties for purposes described in C.G.S. 4a-81(b)(1). If there are no such agreements, the firm only needs to complete the shaded portion and have the affidavit notarized.
of \$500,000 or more:	\boxtimes	OPM Form 6 (Affirmation of Receipt of State Ethics Laws Summary): When DAS is seeking a contract for a large state construction or procurement contract having a cost of more than five hundred thousand dollars (\$500,000), DAS shall provide all potential consultant and contractor firms with the "Guide to the Code of Ethics For Current or Potential State Contractors". The "Guide to the Code of Ethics For Current or Potential State Contractors" can be downloaded from the website of the Office of State Ethics, Quick Links, Plain Language Guides (http://www.ct.gov/ethics). Questions concerning the "Guide to the Code of Ethics For Current or Potential State Contractors" can be directed to the OSE at 860-263-2400. IMPORTANT NOTE: If the firm has any contracts with any subcontractor or subconsultant that also exceeds \$500,000.00 for the project, the firm must submit an "Affirmation of Receipt of State Ethics Laws Summary" filled out and signed from each such subcontractor or

subconsultant.

OPM Form 7 (Iran Certification)



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18 Conditional Selection of Firm Additional Affidavits & Certification Requirements:

In accordance with the requirements the DAS Legal Services Unit, the selection of a firm is conditional upon completing and submitting, within **14 calendar days** of being notified by email, certain documents as described in the **Conditional Selection Notification Letter**. Some documents are required to be <u>electronically uploaded</u> in accordance with Connecticut General Statutes Public Act No. 11-229, "Business Friendly Initiative". Others must be submitted as <u>hard copies</u> directly to the DAS Legal Services Unit.

For a summary of the Documents that must be either electronically uploaded to DAS BizNet or submitted directly to the DAS Legal Services Unit within fourteen (14) days of being Conditionally Selected:

- Go to the DCS Website: www.ct.gov/dcs
- At the top of the DCS Home Page click on the **DCS Library** link.
- Click on "1000 Project Initiation & Consultant Selection".
- · Scroll down and click on the following forms:
- 1150 Credentials and Insurance Requirements; and
- 1269.1 DCS Legal Services Unit: Contract Requirements for Consultant Services.

The CA must submit a **QBS Submittal Booklet** as described below. The QBS process for CA Services is based on comparing and evaluating weighted criteria of qualifications and performance of Firms in relation to work of similar scope and complexity that is required for this specific contract. The Contract award is based first on a selection of the highest qualifications and second on the negotiation of a fair and reasonable fee. For the screening phase of this selection the following are the rating point weights for the screening criteria categories:

Criteria	Construction Administrator Consultant Services	Rating
Number	Screening Criteria Categories	Points
1	Experience with Work of Similar Size and Scope as Required for this Contract	35
2	Organizational / Team Structure For This Contract	30
3	Past Performance Record	20
4	Past Construction Administration on CMR Projects	15
Points per Screening Panel Member 10		100

Note:

The QBS CA Selection for this Project shall be conducted in accordance with requirements stated in the **Selection & Bidding Manual**:

- Go to the DCS Website: <u>www.ct.gov/dcs</u>;
- 2. At the top of the DCS Home Page click on the DCS Library link;
- 3. Click on "0000 Project Manuals & Guidelines".
- 4. Click on the link for the **Selection & Bidding Manual**.
- 5. For the number of active and inactive Selections and Contracts that are allowed to be held by a firm by at one time see the QBS Guidelines for Selection and Contract Limits (1210) link under "1000 Project Initiation & Consultant Selection".

20 QBS Submittal Booklets Requirements: [RCSA 4-134e-4 (a through b)]

All prospective CA Consultant Firms must submit QBS Submittal Booklets in accordance with the "1212 QBS Submittal Booklet Requirements", which can be accessed and downloaded from the DCS Library as follows:

- Go to the DCS Website: www.ct.gov/dcs
 At the top of the DCS Home Page click on the DCS Library link.
 Click on "1000 Project Initiation & Consultant Selection".
- 4 Scroll down and click on the 1212 QBS Submittal Booklet Requirements link.

21 QBS Email Registration:

The "1211 QBS Email Registration" is referenced in the "1212 QBS Submittal Booklet Requirements". The QBS Email Registration is required to be completed and submitted with your QBS Submittal Booklet for this Project and is accessible in the DCS Library as follows:

- 1 Go to the DCS Website: www.ct.gov/dcs
- 2 At the top of the DCS Home Page click on the DCS Library link.
- 3 Click on "1000 Project Initiation & Consultant Selection".
- 4 Scroll down and click on the 1211 QBS Email Registration link.



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22	CT 330 Part I & CT 330 Part II:	The two (2) forms, "1213 CT 330 Part I" (a Firm's qualifications for the specific project) and "1214 CT 330 Part II" (general qualifications of a Firm or specific branch office of a Firm), are referenced in the "1212 QBS Submittal Booklet Requirements". The two (2) forms are required to be completed and submitted with your QBS Submittal Booklet for this Project and are accessible in the DCS Library as follows:		
		1 Go to the DCS Website: www.ct.gov/dcs		
		2 At the top of the DCS Home Page click on the DCS Library link.		
		3 Click on "1000 Project Initiation & Consultant Selection".		
		4 Scroll down and click on the 1213 CT 330 Part I link.		
		5 Scroll down and click on the 1214 CT 330 Part II link		
23	QBS Submittal Location:	QBS Submittal Booklets shall be submitted to the following address:		
		Randy Daigle DAS Construction Services Office of Legal Affairs, Policy & Procurement 450 Columbus Boulevard, Suite 1302 Hartford, Connecticut 06103 Office: 860.713.5696 E-mail: randy.daigle@ct.gov IMPORTANT NOTE: Failure to submit properly formatted QBS Submittal Booklets with all of the required contents by		
		the designated deadline and location may result in the Firm's submittal being deemed deficient for consideration for this Contract.		
24	QBS Contacts:	For General QBS Submittal Questions: For Specific Project Questions:		
		Legal Affairs, Policy & Procurement Unit:	Project Management Unit:	
		contained in this Advertisement shall be limited to	Steve Longo DAS Construction Services 450 Columbus Blvd. Suite 1201 Hartford, Connecticut 06103 Email: Steven.longo@ct.gov for more specific Project information than is o information that is available to all Firms and that requests for more specific Project information	

END RFQ Web Advertisement For CA Consultant Services for CMR