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ADV. No.: BI-RW-329-CMR

## Connecticut Department of Administrative Services Division of Construction Services

Office of Design & Construction – Process Management & QBS Unit – Room 478 165 Capitol Avenue, Hartford, CT 06106

	Request for Qualifications (RFQ) Web Advertisement For Construction Manager at Risk (CMR) Services				
	Adv. No.: BI-RW-329-CMR Web Advertisement Date: Wednesday, Nov. 25, 2015				
1	Selection Type:	Major Capital Project CMR -	GMP Services Selection		
2	General Statement:	In accordance with the requirements of CGS §4b-103, the State of Connecticut, Department of Administrative Services (DAS), Division of Construction Services (DCS), Process Management & QBS Unit advertises for Requests for Qualifications (RFQs) for the Major Capital Project Construction Manager at Risk (CMR) Services as specified below.			
3	Project Delivery Method:	Construction Manager at Risk (CMR)* - Guaranteed Maximum Price (GMP):  A Construction Manager at Risk (CMR) shall be selected to publically bid the project elements and enter into a Guaranteed Maximum Price (GMP) contract with the State. After consultation with and approval by the DAS Commissioner, the CMR shall award subcontracts to responsible qualified subcontractors submitting the lowest bids to build the Project.  *Construction Manager at Risk (CMR) reviews and participates in design and the production of the construction documents with Owner and Architect. The CMR solicits trade bids on behalf of the Owner from trade subcontractors on a competitive basis. The CMR shall agree upon a Guaranteed Maximum Price to perform the work identified in the Bid Documents and enters into contracts with these trade subcontractors to perform their trade work.  Important Note: Projects that a firm has completed as "General Contractor" or a "Construction Manager as Agent" (i.e. Projects where the firm did not enter into contracts with these trade subcontractors to perform their trade work) shall not qualify as acceptable CMR Project Experience for this Selection.			
4	User Agency Name:	Connecticut State Colleges & Universities, Board of Regents for Higher Education; Eastern Connecticut State University			
5	Project Planning Start Date:	June 17, 2013			
6	Contract Number:	BI-RW-329-CMR			
7	Project Title:	Goddard / Communications Renovation			
8	Project Location(s):	Eastern Connecticut State University, Willimantic, CT			
9	Estimated Cost Of The Work:	\$20,000,000			
10	Construction Phase:	718 Calendar Days (From Construction Start Date to Substantial Completion Date.)			
11	DAS Contractor Classification Name:	☐ Group A and DCP Major Contractor Registration  Construction Manager At Risk: ☐ Group B and DCP Major Contractor Registration  ☐ Group C and DCP Major Contractor Registration			

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12 Proje	This Project's Scope of Work shall include, but not be limited to. the following:	
This Project's Scope of Work shall include, but not be limited to, the following:  The structure consists of two connected wings: Goddard and Communications currently house the Communications and Health and Physical Education programs. project involves the renovation and upgrades to: HVAC systems and controls, elect and data infrastructure, elevator replacement, exterior windows, doors and storefin minor interior space modifications, and updates to interior finishes throughout, and room renovations. The project may include the modification of the existing connes space between the two buildings.  • General classrooms, Communications (media) spaces, HPE labs, faculty support spaces, student support spaces etc;  • Goddard: 1967 two storey, 44,245 sf, steel and concrete structure with veneer, flat EPDM roofing.  • Communications: 1975 two storey, 36,498 sf, steel and concrete structure brick veneer, flat built up roofing.  • The location is within an active campus and will have limited site lay-down and a confined project area.  • The programming has been developed and approved by the university and we made available to prospective constructors. Flexibility for updates to technol shall be considered.  • A study of the building(s) has been performed and a hazardous material abate program will be enacted at the beginning of construction;  • Within the Communications building, the campus (secondary) data center must protected and active throughout the project.  • The project is funded through the CSUS 2020 Bond program.  • The duration of the design phase (SD through Bid documents) is 12 Months.  • The construction will be phased: Communications is expected to construction in the Summer of 2017 with an 11 month duration; Goddard will concurrent with move-in of Communications (summer of 2018) with an 11 number of 2018 with an 11 number of 2		
	systems will be maintained to occupy phase II during phase I.	
13 Designat Scope of CN Service	1.1 Summary of Examples of Design Phase Services:	
	.9 Execute Subcontractor Agreements;  2. Construction Phase Scope Services: 2.1 Summary of Examples of Construction Phase Services: CMR Construction Phase Services may include but are not limited to the following: 1 Comply with General Conditions - CMR; 2 Comply with General Requirements - CMR; 3 Conduct Pre-construction Conference; 4 Periodic update the Master CPM Schedule; 5 Monthly update of Schedule of values:	



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ADV. NO.	.6 Review and Prepare Monthly Progress Payment Requests; .7 Periodic Update of Project Cash Flow Projections; .8 Act as the Project's Prime Liaison; .9 Coordinate subcontractors' Requests for Information (RFI's) and A/E RFI Responses; .10 Coordinate all change requests and responses; .11 Coordinate All Types of Submittals; .12 Coordinate All Types of Testing and Inspections; .13 Coordinate Sub-contractors; .14 Coordinate Sub-contractor's participation in Commissioning (Cx); .15 Provide construction trailers, storage, equipment, barriers, and etc.; .16 Provide all Necessary On-site Construction Management Personnel; .17 Coordinate Substantial Completion and Turn Over .18 Closeout Project19 Support Documentation Collection For LEED and/or CT High Performance Building Regulations compliance submissions.

#### Requirements for Affidavits, Certifications, Professional Documents, Business Credentials, and Insurance Documentation:

14	Electronic
	Uploading
	Requirements
	for Affidavits /
	Certifications:

In accordance with the Connecticut General Statutes and Governor Dannel P. Malloy's "Business Friendly Initiative," found in Public Act No. 11-229, each Firm is required to open a BizNet Account on the DAS website and then electronically upload certain documents to their DAS BizNet Account. For a summary of the documents that must be electronically uploaded to DAS BizNet:

- Go to the DCS Website: www.ct.gov/dcs
- At the top of the DCS Home Page click on the **DCS Library** link.
- Scroll down and click on the following DCS form:
- 1769.1 CT DCS Legal Services Unit: Contract Requirements for CMR Services.

See Division 5 – Affidavits & Certifications Requirements in "1712 QBS Submittal Booklet Requirements for CMR Services" for additional instructions.

# 15 Conditional Selection Document Requirements:

In accordance with the requirements the DCS Legal Services Unit, the selection of a Firm is conditional upon completing and submitting, within **fourteen (14) calendar days** of being notified by email, certain documents as described in the **Conditional Selection Notification Letter**. Some documents are required to be <u>electronically uploaded</u> in accordance with Connecticut General Statutes Public Act No. 11-229, "Business Friendly Initiative". Others must be submitted as <u>hard copies</u> directly to the DCS Legal Services Unit.

For a summary of the documents that must be either electronically uploaded to DAS BizNet or submitted directly to the DCS Legal Services Unit within fourteen (14) days of being Conditionally Selected:

- Go to the DCS Website: www.ct.gov/dcs
- At the top of the DCS Home Page click on the **DCS Library** link.
- Scroll down and click on the following DCS forms:
- 1150 Credentials and Insurance Requirements; and
- 1769.1 CT DCS Legal Services Unit: Contract Requirements for CMR Services.



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16	Qualifications Based Selection (QBS) Procedures and Steps:	The Coperform specific proced manual 1 G	MR Firm must submit the following documents, as described below:  QBS Submittal Booklet for CMR Services, which includes the following: QBS Screening Shortlist Questionnaire for CMR Services.  QBS process is based on comparing and evaluating weighted criteria of qualifications and mance of CMR Firms in relation to work of similar scope and complexity that is required for this c contract. The QBS Selection for this Project shall be conducted in accordance with the dures described in the CMR GMP Best Value Selection Procedure Manual (0370). The all can be accessed and downloaded from the DCS Library as follows:  o to the DCS Website: <a href="www.ct.gov/dcs">www.ct.gov/dcs</a> It the top of the DCS Home Page click on the DCS Library link.  Croll down and click on the CMR GMP Best Value Selection Procedure Manual (0370) link.
		Step	QBS Selection Procedures for CMR Services
		1	RFQ Web Advertisement:
			Prospective CMR Firms shall submit their QBS Submittal Booklets for CMR Services in response to this RFQ Web Advertisement by the QBS Submittal Deadline stated in this RFQ Web Advertisement.
		2	Longlist Procedure (Pre-Screening):
Submittal Booklets for CMR So and 1712 QBS Submittal Book The QBS Unit shall (1) determing limitations as specified in 1210 C (2) create a "Longlist" of CMR NOTE: If a prospective CMR Firm			The QBS Selection Panel Chair Person shall review all prospective CMR Firm's QBS Submittal Booklets for CMR Services for compliance with this RFQ Web Advertisement and 1712 QBS Submittal Booklet Requirements for CMR Services.
			The QBS Unit shall (1) determine if the prospective CMR Firm meets or exceeds contract limitations as specified in 1210 QBS - Guidelines for Selection and Contract Limits; and (2) create a "Longlist" of CMR Firms that shall be Screened and Shortlisted.
			<b>NOTE:</b> If a prospective CMR Firm <b>exceeds</b> the contract limitations as specified in <b>1210 QBS</b> - <b>Guidelines for Selection and Contract Limits</b> , they shall not be considered any further for the specific "Project".
		3	Shortlist Procedure (Screening):
			The QBS Selection Panel shall evaluate and "rate" each of the CMR Firms on the Longlist in accordance with the "Screening Shortlist Criteria Categories for CMR Services" and the 1736 Screening Shortlist Evaluation Guide for CMR Services.
			The QBS Unit shall create a "Screening Approval Memorandum" of the recommended Shortlisted CMR Firms rated "most highly qualified" that shall be furnished for to the DCS Director of Project Management for approval.
		4	CMR Request for Proposals (RFP):
			The Shortlisted CMR Firms shall be required to reply to a CMR Request for Proposal (RFP). The RFP shall be comprised of Project Information, Qualitative Criteria Components Submittal Requirements, and Sealed Cost Components Proposal Submittal Requirements and must be submitted by the due date by each of Shortlisted CMR Firms.
		5	CMR Best Value Based Selection Procedure:
			The CMR Selection Procedure utilizes a three (3) step "Best Value Based Selection" Procedure: Step 1: Selection Presentations and evaluation of Qualitative Criteria Components Submittals from the RFP; Step 2: Public Opening of the Sealed Cost Components Proposal Submittals from the RFP; and Step 3: Best Value Calculation of the Qualitative Criteria Components Submittals and Sealed Cost Components Proposal Submittals.
		6	Selection:
			The QBS Unit shall create a "Selection Approval Memorandum" of the CMR Firms that shall be furnished with the "rating point scores" to the DAS Commissioner, who shall indicate his approval to enter into a contract with the "most highly qualified" CMR Firm.  The QBS Unit shall send the Selected CMR Firm a "Conditional Selection Notification Letter" which shall provide instructions regarding additional certificates, affidavits, and other



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information that must be submitted for the processing of its contract by the DCS Legal Services Unit.

17	QBS Selection	Number of QBS Selection Panel Members Per Cost of Work:				
Panels:			QBS Selection Panel Members			
		(	Cost of the Work	DAS Employees (Appointed By DAS Commissioner)	Agency Employees (Appointed By Agency Commissioner)	Total
		$\boxtimes$	\$5,000,000 or Greater (Major Capital Project)	4	1	5
			\$5,000,000 or Less (Minor Capital Project)	2	1	3
			CHEFA Projects	3	2	5

#### 18 QBS Screening Shortlist Requirements for CMR Services:

The QBS Selection Panel shall evaluate and "rate" the QBS Submittal Booklets for CMR Services for each of the CMR Firms on the Longlist in accordance with "Screening Shortlist Criteria Categories for CMR Services" described below:

•	Criteria Number Screening Shortlist Criteria Categories for CMR Services		
:			Rating Points
	1	Experience with Work of Similar Size and Scope as Required for this Contract	35
	2 Organizational / Team Structure For This Contract		30
	3 Past Performance Data		20
	4	Partnering Experience	15
	-	Available Rating Points per Screening Panel Member per CMR Firm	100
	-	Available Rating Points for three (3) Panel Members per CMR Firm	300
	-	Available Rating Points for five (5) Panel Members per CMR Firm	500

#### 19 QBS Selection Presentations for CMR Services:

The QBS Selection Panel shall conduct Selection Presentations with the Shortlisted CMR Firms. At the end of each Presentation, the Selection Panel shall evaluate and "rate" each of the CMR Firms in accordance with the "CMR Selection Presentation - Qualitative Criteria Components" described below.

Criteria Number	CMR Selection Presentation - Chialitative Criteria Components:	
1	Experience	
2	Project Organization, Personnel Experience and Qualifications	
3	Project Approach and Preliminary Project Plan	15
4	Past Performance on CMR Projects, GC projects, or Other Relevant Performance Data	15
5	Schedule Performance	20
6	Safety Record	10
-	Available Rating Points per Selection Panel Member per CMR Firm	100
-	Available Rating Points for three (3) Panel Members per CMR Firm	300
-	Available Rating Points for five (5) Panel Members per CMR Firm	500

## 20 QBS Contract Limitations:

It is highly recommended that prospective CMR Firms review "1210 QBS - Guidelines for Selection and Contract Limits" prior to completing a QBS Submittal Booklet for CMR Services to determine if they meet or exceed Contracts Limitations for this specific Project. If a CMR Firm exceeds the number of allowable Contracts as described in "1210 QBS - Guidelines for Selection and Contract Limits" and still submits a QBS Submittal Booklet for CMR Services, then the CMR Firm shall not be considered any further for this specific Project. The form can be accessed and downloaded from the DCS Library as follows:

1 Go to the DCS Website: <a href="www.ct.gov/dcs">www.ct.gov/dcs</a>



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		2 At the top of the DCS Home Page click on the DCS Library link.
		Scroll down and click on the 1210 QBS - Guidelines for Selection and Contract Limits link.
21	"1712 QBS Submittal Booklet	All prospective CMR Firms must submit a QBS Submittal Booklet for CMR Services in accordance with the "1712 QBS Submittal Booklet Requirements for CMR Services", which can be accessed and downloaded from the DCS Library as follows:
	Requirements for CMR	1 Go to the DCS Website: <u>www.ct.gov/dcs</u>
	Services":	2 At the top of the DCS Home Page click on the DCS Library link.
		Scroll down and click on the 1712 QBS Submittal Booklet Requirements for CMR Services link.
		4 For reference, also click on the Selection & Bidding Manual link.
22	"1711 QBS Email Registration for CMR Services":	The CMR must email an edited version of the "1711 QBS Email Registration for CMR Services" to Rose Mitchell, DCS QBS Secretary, at: <a href="mailto:rose.mitchell@ct.gov">rose.mitchell@ct.gov</a> . The CMR must also submit an edited version of the "1711 QBS Email Registration for CMR Services" behind the Division 3 Tab of the QBS Submittal Booklet for CMR Services. To access and download the QBS Screening Shortlist Questionnaire for CMR Services for this Project:
		1 Go to the DCS Website: www.ct.gov/dcs
		2 At the top of the DCS Home Page click on the DCS Library link.
		3 Scroll down and click on the 1711 QBS Email Registration for CMR Services link.
Screening Shortlist Questionnaire  Services" behind the Division 6 Tab of the QBS Submittal Booklet for CMR S and download the QBS Screening Shortlist Questionnaire for CMR Services  1 Go to the DCS Website: www.et.gov/dcs		The CMR must submit a completed "1713 QBS Screening Shortlist Questionnaire for CMR Services" behind the Division 6 Tab of the QBS Submittal Booklet for CMR Services. To access and download the QBS Screening Shortlist Questionnaire for CMR Services for this Project:
		1 Go to the DCS Website: www.ct.gov/dcs
	for CMR Services":	Under Doing Business with DCS / Requests for Qualifications, click on the Construction Manager At-Risk link.
		Locate the Contract Number for this Project. Click on the QBS Screening Shortlist Questionnaire for CMR Services link to download the 1713 QBS Screening Shortlist Questionnaire for CMR Services for this specific Project.
24	QBS Submittal Deadline:	Deadline for the receipt of the QBS Submittal Booklets for CMR Services is: 3 p.m. Tuesday, Jan 19, 2016
25	QBS Submittal Location:	QBS Submittal Booklets for CMR Services shall be submitted to the following address: Randy Daigle, DCS Process Management Department of Administrative Services (DAS) Division of Construction Services (DCS) Office of Design & Construction QBS Unit - Room 478 165 Capitol Avenue, Hartford, Connecticut 06106  IMPORTANT NOTE: Failure to submit properly formatted QBS Submittal Booklets for CMR Services with all of the required contents by the designated deadline and location may result in the Firm's submittal being deemed deficient for consideration for this Contract.



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26	QBS Contacts:	For General QBS Submittal Questions:	For Specific Project Questions:	
		DCS Process Management/QBS Unit:	DCS Project Management Unit:	
		Randy Daigle DCS Process Management Room 478, 165 Capitol Avenue Hartford, Connecticut 06106	Todd S. Lukas DCS Project Manager Room 460, 165 Capitol Avenue Hartford, Connecticut 06106	
		Email: randy.daigle@ct.gov	Email: todd.lukas@ct.gov	
		in this Advertisement shall be limited to informa	or more specific Project information than is contained tion that is available to all Firms and that is necessary or more specific Project information must be sent	

END RFQ Web Advertisement For CMR Services