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ADV. No.: BI-RT-877-CMR

Connecticut Department of Administrative Services Division of Construction Services

Office of Design & Construction – Process Management & QBS Unit – Room 478 165 Capitol Avenue, Hartford, CT 06106

Request for Qualifications (RFQ)				
Web Advertisement				
For Construction Manager at Risk (CMR) Services				

	For Construction Manager at Risk (CMR) Services				
	Adv. No.:	BI-RT-877-CMR	Web Advertisement Date: Wednesday, Oct. 22, 2014		
1	Selection Type:	Major Capital Project CMR – GMP Services Selection			
2	General Statement:	In accordance with the requirements of CGS §4b-103, the State of Connecticut, Department of Administrative Services (DAS), Division of Construction Services (DCS), Process Management & QBS Unit advertises for Requests for Qualifications (RFQs) for the Major Capital Project Construction Manager at Risk (CMR) Services as specified below.			
3	Project Delivery Method:	Construction Manager at Risk (CMR)* - Guaranteed Maximum Price (GMP): A Construction Manager at Risk (CMR) shall be selected to publically bid the project elements and enter into a Guaranteed Maximum Price (GMP) contract with the State. After consultation with and approval by the DAS Commissioner, the CMR shall award subcontracts to responsible qualified subcontractors submitting the lowest bids to build the Project. *Construction Manager at Risk (CMR) reviews and participates in design and the production of the construction documents with Owner and Architect. The CMR solicits trade bids on behalf of the Owner from trade subcontractors on a competitive basis. The CMR shall agree upon a Guaranteed Maximum Price to perform the work identified in the Bid Documents and enters into contracts with these trade subcontractors to perform their trade work. Important Note: Projects that a firm has completed as "General Contractor" or a "Construction Manager as Agent" (i.e. Projects where the firm did not enter into contracts with these trade subcontractors to perform their trade work) shall not qualify as acceptable CMR Project Experience for this Selection.			
4	User Agency Name:	CT State Dept. of Education – Connecticut Technical High School System (CT SDE-CTHSS)			
5	Project Planning Start Date:	August 21, 2014			
6	Contract Number:	BI-RT-877-CMR			
7	Project Title:	Additions & Renovations			
8	Project Location(s):	E. T. Grasso Technical High School, 189 Fort Hill Road, Groton, CT			
9	Cost Of The Work:	\$86,328,000.00			
10	Construction Phase:	Calendar Days; TBD			

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Conduct Pre-construction Conference;

.3

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.4	Periodic update the Master CPM Schedule;
.5	Monthly update of Schedule of values;
.6	Review and Prepare Monthly Progress Payment Requests;
.7	Periodic Update of Project Cash Flow Projections;
.8	Act as the Project's Prime Liaison;
.9	Coordinate subcontractors' Requests for Information (RFI's) and A/E RFI
	Responses;
.10	Coordinate all change requests and responses;
.11	Coordinate All Types of Submittals;
.12	Coordinate All Types of Testing and Inspections;
.13	Coordinate Sub-contractors;
.15	Coordinate Sub-contractor's participation in Commissioning (Cx);
.16	Provide construction trailers, storage, equipment, barriers, and etc.;
.17	Provide all Necessary On-site Construction Management Personnel;
.18	Coordinate Substantial Completion and Turn Over
.19	Closeout Project.
.20	Support Documentation Collection For LEED Submissions.

Requirements for Affidavits, Certifications, Professional Documents, Business Credentials, and Insurance Documentation:

13 Electronic Uploading Requirements for Affidavits / Certifications:

In accordance with the Connecticut General Statutes and Governor Dannel P. Malloy's "Business Friendly Initiative," found in Public Act No. 11-229, each Firm is required to open a BizNet Account on the DAS website and then electronically upload certain documents to their DAS BizNet Account. For a summary of the documents that must be electronically uploaded to DAS BizNet:

- Go to the DCS Website: <u>www.ct.gov/dcs</u>
- At the top of the DCS Home Page click on the DCS Library link.
- Scroll down and click on the following DCS form:
- 1769.1 CT DCS Legal Services Unit: Contract Requirements for CMR Services.

See Division 5 – Affidavits & Certifications Requirements in "1712 QBS Submittal Booklet Requirements for CMR Services" for additional instructions.

14 Conditional Selection Document Requirements:

In accordance with the requirements the DCS Legal Services Unit, the selection of a Firm is conditional upon completing and submitting, within **fourteen (14) calendar days** of being notified by email, certain documents as described in the **Conditional Selection Notification Letter**. Some documents are required to be <u>electronically uploaded</u> in accordance with Connecticut General Statutes Public Act No. 11-229, "Business Friendly Initiative". Others must be submitted as <u>hard copies</u> directly to the DCS Legal Services Unit.

For a summary of the documents that must be either electronically uploaded to DAS BizNet or submitted directly to the CT DCS Legal Services Unit within fourteen (14) days of being Conditionally Selected:

- Go to the DCS Website: www.ct.gov/dcs
- At the top of the DCS Home Page click on the **DCS Library** link.
- Scroll down and click on the following DCS forms:
- 1150 Credentials and Insurance Requirements; and
- 1769.1 CT DCS Legal Services Unit: Contract Requirements for CMR Services.

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15	Qualifications Based Selection (QBS) Procedures and Steps:	The CMR Firm must submit the following documents, as described below: 1. QBS Submittal Booklet for CMR Services; and 2. QBS Screening Shortlist Questionnaire for CMR Services. The CBS process is based on comparing and evaluating weighted criteria of qualifications as			
		Step	QBS Selection Procedures for CMR Services		
		1	RFQ Web Advertisement:		
		'	Prospective CMR Firms shall submit their QBS Submittal Booklets for CMR Services in response to this RFQ Web Advertisement by the QBS Submittal Deadline stated in this RFQ Web Advertisement.		
		2	Longlist Procedure (Pre-Screening):		
			The QBS Selection Panel Chair Person shall review all prospective CMR Firm's QBS Submittal Booklets for CMR Services for compliance with this RFQ Web Advertisement and 1712 QBS Submittal Booklet Requirements for CMR Services.		
			The QBS Unit shall (1) determine if the prospective CMR Firm meets or exceeds contract limitations as specified in 1210 QBS - Guidelines for Selection and Contract Limits ; and (2) create a " Longlist " of CMR Firms that shall be Screened and Shortlisted.		
			NOTE: If a prospective CMR Firm exceeds the contract limitations as specified in 1210 QBS - Guidelines for Selection and Contract Limits, they shall not be considered any further for the specific "Project".		
		3	Shortlist Procedure (Screening):		
			The QBS Selection Panel shall evaluate and "rate" each of the CMR Firms on the Longlist in accordance with the "Screening Shortlist Criteria Categories for CMR Services" and the 1736 Screening Shortlist Evaluation Guide for CMR Services.		
			The QBS Unit shall create a "Screening Approval Memorandum" of the recommended Shortlisted CMR Firms rated "most highly qualified" that shall be furnished for to the DCS Director of Project Management for approval.		
		3	CMR Request for Proposals (RFP):		
			The Shortlisted CMR Firms shall be required to reply to a CMR Request for Proposal (RFP). The RFP shall be comprised of Project Information, Qualitative Criteria Components Submittal Requirements, and Sealed Cost Components Proposal Submittal Requirements and must be submitted by the due date by each of Shortlisted CMR Firms.		
		4	CMR Best Value Based Selection Procedure:		
			The CMR Selection Procedure utilizes a three (3) step "Best Value Based Selection" Procedure: Step 1: Selection Presentations and evaluation of Qualitative Criteria Components Submittals from the RFP; Step 2: Public Opening of the Sealed Cost Components Proposal Submittals from the RFP; and Step 3: Best Value Calculation of the Qualitative Criteria Components Submittals and Sealed Cost Components Proposal Submittals.		
		5	Selection:		
			The QBS Unit shall create a "Selection Approval Memorandum" of the CMR Firms that shall be furnished with the "rating point scores" to the DAS Commissioner, who shall indicate his approval to enter into a contract with the "most highly qualified" CMR Firm. The QBS Unit shall send the Selected CMR Firm a "Conditional Selection Notification Letter" which shall provide instructions regarding additional certificates, affidavits, and other information that must be submitted for the processing of its contract by the DCS Legal Services Unit.		

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16	QBS		Number of QBS Sel	ection Panel Members P	er Cost of Work:	
	Selection			QBS Selec	ction Panel Members	
Panels:		Cost of the Work		DAS Employees (Appointed By DAS Commissioner)	Agency Employees (Appointed By Agency Commissioner)	Total
		\boxtimes	\$5,000,000 or Greater (Major Capital Project)	4	1	5
			\$5,000,000 or Less (Minor Capital Project)	2	1	3
			CHEFA Projects	3	2	5
17	QBS Screening Shortlist	The QBS Selection Panel shall evaluate and "rate" the QBS Submittal Booklets for CMR Ser for each of the CMR Firms on the Longlist in accordance with "Screening Shortlist Cr Categories for CMR Services" described below:				
	Requirements for CMR Services:	Criteria Number	Screening Shortli	st Criteria Categories fo	r CMR Services	Rating Points
	Services.	1	Experience with Work of S	Similar Size and Scope as Re	quired for this Contract	35
		2	Organizatio	nal / Team Structure For This	Contract	30
		3		Past Performance Data		20
		4		Partnering Experience		15
		-		•	g Panel Member per CMR	100
		-	Available Rating Points for three (3) Panel Members per CMR			
					•	300
18	OBS	- The ORS	Available R	ating Points for five (5) F	Panel Members per CMR	500
18	QBS Selection Presentations for CMR Services:	The QBS At the end in accorda below. Criteria	Available R Selection Panel shall conduct d of each Presentation, the Se ance with the "CMR Selection	ating Points for five (5) For the Selection Presentation Period Panel shall evaluate the second process of the	Panel Members per CMR ns with the Shortlisted CMI te and "rate" each of the CN ve Criteria Components" d	500 R Firms MR Firms lescribed
18	Selection Presentations for CMR	The QBS At the end in accorda below. Criteria Number	Available R Selection Panel shall conduct d of each Presentation, the Se ance with the "CMR Selection	ating Points for five (5) For the Selection Presentation lection Panel shall evaluate Presentation - Qualitative	Panel Members per CMR ns with the Shortlisted CMI te and "rate" each of the CN ve Criteria Components" d	500 R Firms AR Firms lescribed Rating Points
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number	Available R Selection Panel shall conduct d of each Presentation, the Se ance with the "CMR Selection CMR Selection Prese	ating Points for five (5) For Selection Presentation lection Panel shall evaluate Presentation - Qualitative Critical Experience	Panel Members per CMR ns with the Shortlisted CMI te and "rate" each of the CM ve Criteria Components" d teria Components:	500 R Firms MR Firm lescribe Rating Points
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1	Available R Selection Panel shall conduct d of each Presentation, the Se ance with the "CMR Selection CMR Selection Presentation Project Organization	ating Points for five (5) For Selection Presentation Panel shall evaluate Presentation - Qualitative Critical Experience on, Personnel Experience and the Selection of the Selec	Panel Members per CMR ns with the Shortlisted CMI te and "rate" each of the CN ve Criteria Components" d teria Components:	500 R Firms MR Firm lescribe Rating Points 10 30
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number	Available R Selection Panel shall conduct d of each Presentation, the Se ance with the "CMR Selection CMR Selection Presentation Project Organization	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation - Qualitative Presentation - Qualitat	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CM ve Criteria Components" deteria Components: d Qualifications ect Plan	500 R Firms MR Firm lescribe Rating Points
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1 2 3	Available R Selection Panel shall conduct d of each Presentation, the Selection CMR Selection Presentation Project Organization Project Appropriate	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation - Qualitative Presentation - Qualitat	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CM ve Criteria Components" deteria Components: d Qualifications ect Plan	Forms R Firms R Firms R Firms Rescribe Rating Points 10 30 15
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1 2 3 4	Available R Selection Panel shall conduct d of each Presentation, the Selection CMR Selection Presentation Project Organization Project Appropriate	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation Presentation - Qualitative Presentati	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CM ve Criteria Components" deteria Components: d Qualifications ect Plan	Firms AR Firms AR Firm Pescriber Rating Points 10 30 15
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1 2 3 4 5	Available R Selection Panel shall conduct d of each Presentation, the Selection CMR Selection Presentation Project Organization Past Performance on CMR Project Project Appropriate on CMR Project Project Appropriate on CMR Project Past Performance on CMR Project Project Appropriate on CMR Project Project Appropriate on CMR Project Appr	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation Presentation - Qualitative Presentati	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CM ve Criteria Components" deteria Components: d Qualifications ect Plan	Firms Rating Points 10 30 15 15
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1 2 3 4 5	Available R Selection Panel shall conduct d of each Presentation, the Selection CMR Selection Presentation Project Organization Past Performance on CMR Project Application Available	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation Presentation - Qualitative Presentati	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CN ve Criteria Components" d teria Components: d Qualifications ect Plan Relevant Performance Data	R Firms R Firms R Firms escribed Rating Points 10 30 15 15 10
18	Selection Presentations for CMR	The QBS At the end in accordate below. Criteria Number 1 2 3 4 5 6	Available R Selection Panel shall conduct of each Presentation, the Seance with the "CMR Selection Presentation Project Organization Project Appast Performance on CMR Project Available Available Ra	ating Points for five (5) For Selection Presentation Presentation Presentation Presentation Presentation - Qualitative Presentation Presentation - Qualitative Presentation - Qualitati	Panel Members per CMR as with the Shortlisted CMI te and "rate" each of the CNI ve Criteria Components" of teria Components: d Qualifications ect Plan Relevant Performance Data	R Firms AR Firms Points 10 30 15 15 20 100

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20	"1712 QBS Submittal Booklet Requirements for CMR			
	Services":	2 At the top of the DCS Home Page click on the DCS Library link.		
		3 Scroll down and click on the 1712 QBS Submittal Booklet Requirements for CMR Services link.		
		For reference, also click on the Selection & Bidding Manual link.		
22	"1711 QBS Email Registration for CMR	The "1711 QBS Email Registration for CMR Services" is referenced in the "1712 QBS Submittal Booklet Requirements for CMR Services". The QBS Email Registration for CMR Services is required to be completed and submitted with your QBS Submittal Booklet for CMR Services for this Project and is accessible in the DCS Library as follows:		
	Services":	1 Go to the DCS Website: www.ct.gov/dcs	3	
		2 At the top of the DCS Home Page click or	n the DCS Library link.	
		3 Scroll down and click on the 1711 QBS E	mail Registration for CMR Services link.	
23	"1713 QBS Screening Shortlist Questionnaire	The CMR must submit a "1713 QBS Screening Shortlist Questionnaire for CMR Services" behind the Division 6 Tab of the QBS Submittal Booklet for CMR Services. To access and download the QBS Screening Shortlist Questionnaire for CMR Services for this Project: 1 Go to the DCS Website: www.ct.gov/dcs		
	for CMR Services":	2 Under Doing Business with DCS / Requ	uests for Qualifications, click on the Construction	
		Manager At-Risk link. Locate the Contract Number for this Project. Click on the QBS Screening Shortlist Questionnaire for CMR Services link to download the 1713 QBS Screening Shortlist Questionnaire for CMR Services for this specific Project.		
23	QBS Submittal Deadline:	Deadline for the receipt of the QBS Submittal Booklets for CMR Services is: 3 p.m. Tuesday, Nov. 25, 2014		
24	QBS Submittal Location:	QBS Submittal Booklets for CMR Services shall be submitted to the following address: Randy Daigle, Department of Administrative Services (DAS) - Division of Construction Services (DCS) Office of Design & Construction QBS Unit - Room 478 165 Capitol Avenue, Hartford, Connecticut 06106 IMPORTANT NOTE: Failure to submit properly formatted QBS Submittal Booklets for CMR Services with all of the required contents by the designated deadline and location may result in the Firm's submittal being deemed deficient for consideration for this Contract.		
25	QBS Contacts:	For General QBS Submittal Questions:	For Specific Project Questions:	
		DCS QBS Unit:	DCS Project Management Unit:	
		Randy Daigle, Process Management DCS QBS Unit Room 478, 165 Capitol Avenue Hartford, Connecticut 06106	Dennis G. Tovey P.E.,, Project Manager DCS Project Management Unit Room 460, 165 Capitol Avenue Hartford, Connecticut 06106	
		Email: randy.daigle@ct.gov	Email: <u>Dennis.tovey@ct.gov</u>	
		IMPORTANT NOTE: Responses to requests for more specific Project information than is contained in this Advertisement shall be limited to information that is available to all Firms and that is necessary to complete this QBS process. All requests for more specific Project information must be sent in writing (email acceptable).		