

# RFQ Web Advertisement For On-Call (O-C) Consultant Services

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ADV. No.: OC-DCS-ANLY-0021 - 0024

# Connecticut Department of Administrative Services Division of Construction Services Office of Design & Construction Process Management & QBS Unit

165 Capitol Avenue Hartford, CT 06106

Request for Qualifications (RFQ) Web Advertisement For On-Call (O-C) Consultant Services					
Adv. No.:	OC-DCS-ANLY-0021-0	0024	Web Advertisement Da	ate: Wednesday Feb. 12, 2014	
Selection Type:	On-Call Consultant Services — Capital Projects				
General Statement:	In accordance with the requirements of CGS §4b-55 through §4b-59, the State of Connecticut, Department of Administrative Services (CT DAS), Division of Design & Construction (DCS), Process Management - QBS Unit advertises for Requests for Qualifications for the On-Call (O-C) Capital Project Consultant Services as specified below.				
Consultant Services:	On-Call Claim Analysis Services (various projects of differing size and scope)				
Contract Number:	OC-DCS-ANLY-0021-0024				
Contract/Project Title:	On-Call Claims Analysis Consultant (ANLY)				
Project Location(s):	Various Locations Statew	ride			
Maximum Total On-Call Contract Fee:	☐ \$300,000 or less.	<b>\$500</b> ,	000 or less.	⊠ \$1,000,000 or less.	
User Agency Name:	Department of Administrative Services, Division of Design & Construction				
Project Delivery Method:	N.A				
On-Call Capital Projects Contract Limitations:	On-Call Capital Projects are defined as projects having a total construction budget of <u>five million</u> dollars ( <u>\$5,000,000</u> ) or <u>less</u> . The maximum On-Call Consultant's Fees for all Task Assignments performed under a specific On-Call Contract shall not exceed a fee range of <u>three hundred thousand</u> dollars ( <u>\$300,000</u> ) or <u>less</u> to <u>five hundred thousand</u> dollars ( <u>\$500,000</u> ) or <u>less</u> , as applicable to the specific On-Call Contract. (Note: The maximum On-Call Fee range is not applicable to a Claims Analyst Contract.).				
	The maximum On-Call Consultant's Fees for all Task Assignments performed under this On-Call Contract shall not exceed the "Maximum Total On-Call Contract Fee" stated in this RFQ Web Advertisement. (Note: The maximum On-Call Fee range is not applicable to a Claims Analyst Contract.). While On-Call - Capital Project Contracts and "Task Letters" assigning specific project work will be with CT DAS/DCS, the work will be performed for other Executive Branch Agencies of state government.				
O-C Consultant Services Description:	The On-Call Claims Analysis Consultant examines and assesses claims for compensation or damages asserted by, or against, the State arising from a DCS construction project. The Consultant should have experience with claims submitted by either a design professional or contractor on institutional projects and knowledge of various types of construction scheduling and field/home office costs.				
	<b>Note:</b> On-Call Claims Analysis Consultant Contracts have a maximum fee limitation for all tasks performed under a Contract not to exceed \$1,000,000. Each Contract is for a period of two (2) years from date of contract signing.				
	The Selected Firms shall be licensed and insured to practice their discipline within the State of Connecticut, and shall be properly registered to conduct business in the State of Connecticut.				

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#### Special O-C Consultant Services Qualification Considerations:

Selected O-C Consultant Firms should demonstrate extensive knowledge, abilities and experience in (but not limited to) the following:

#### **Claims Analysis Services**

The DCS is interested in obtaining services for on-call assignments with firms that have extensive knowledge of various types of construction scheduling analysis, contract analysis, construction means and methods, plan and specification as well as review delay claim analysis. A full range of experience with various types of uses is essential for this assignment.

The state has a full range of needs, including but not limited to college, office, military, corrections, site development, parking, engineering modifications, etc. The types of assignments that will be undertaken as part of this type of service are listed above and shall be the subject of a preparation of Report Findings, Conclusions and Recommendations. All of these types of activities can occur in any type of existing environment.

The consultants will need to have knowledge and experience with a full range of uses that the State has a part of its portfolio.

Minimum experience with this type of evaluation and reports will be at least a ten (10) year history of successful analysis. It needs to be understood that the assignments are made on a rotation basis, and rejection of an assignment by the consultant might result in cancellation of further assignments.

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Summary of Electronic On-line Filing Requirements

Affirmation of Receipt of State Ethics Laws:

In accordance with the Connecticut General Statutes and Governor Dannel P. Malloy's "Business Friendly Initiative," found in Public Act No. 11-229, the following must be adhered to (Note: All Prospective O-C Consultants must comply with Item No. 2 below even if the Advertised Contract is less than \$500,000.):

#### 1. Electronic Uploading Requirements for Affidavits/Certifications

The State of Connecticut has revised its affidavit/certification procedures. Each firm is required to open a BizNet account on the CT DAS website <a href="www.das.ct.gov">www.das.ct.gov</a> and then upload certain affidavits/certifications.

- Instructions for opening a BizNet account can be found on the DAS website by clicking on "State Procurement Marketplace" and then clicking on "NEW\* BizNet Connection".
- Instructions for uploading the affidavits/certifications can be found on the DAS website by clicking on "State Procurement Marketplace" and then clicking on "DAS Business Friendly Initiatives". Follow the instructions in the "Vendor Guide to Uploading Affidavits and Nondiscrimination Forms Online (PDF)". The specific affidavits and certifications requiring uploading are found on the DAS website by clicking on "State Procurement Marketplace", then click on the "BizNet" link under the Quick Links feature. Firms should use the affidavit/certification forms found under the BizNet link. Once uploaded, Affidavits shall be updated and submitted annually and Affidavits and Nondiscrimination Forms shall be updated within 30 days of any changes to the submitted information.

#### 2. Electronic "Guide to the Code of Ethics For Current or Potential State Contractors"

When the Division of Construction Services (CT DCS) is seeking a contract for a large state construction or procurement contract having a cost of more than five hundred thousand dollars (\$500,000), CT DCS shall provide all potential consultant and contractor firms with the "Guide to the Code of Ethics For Current or Potential State Contractors". The "Guide to the Code of Ethics For Current or Potential State Contractors" can be downloaded from the website of the Office of State Ethics, Quick Links, Plain Language Guides <a href="https://www.ct.gov/ethics">www.ct.gov/ethics</a>. Questions concerning the "Guide to the Code of Ethics For Current or Potential State Contractors" can be directed to the OSE at 860-263-2400. CT DCS is also required to notify all potential consultant and contractor firms for a large state construction or procurement contract that they must electronically upload an "Affirmation of Receipt of State Ethics Laws Summary" affirming that their key employees have read and understand the summary and agree to comply with the provisions of state ethics laws. The "Affirmation of Receipt of State Ethics Laws Summary" must be electronically uploaded to the "State Procurement Marketplace" as described above. Questions concerning the electronic filing of the "Affirmation of Receipt of State Ethics Laws Summary" can be directed to DAS Procurement Services at (860) 713-5095.

NOTE: Do not electronically submit an "Affirmation of Receipt of State Ethics Laws Summary" to CT DAS / DCS.

#### 3. Additional Affidavits & Certifications Requirements:

At the time a Firm is notified of its "Conditional Selection" by DCS, it will be given instructions regarding additional certificates, affidavits, and other information that must be submitted for the processing of its contract by CT DCS Legal Services Unit.

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#### Qualifications **Based Selection (QBS)** Requirements for **On-Call Consultant** Services:

The Consultant must submit a Qualification Based Selection (QBS) Submittal Booklet as described below. The QBS process is based on comparing and evaluating weighted criteria of qualifications and performance of Firms in relation to work of similar scope and complexity that is required for this specific On-Call (O-C) Consultant contract. The O-C Consultant Contract award is based first on a selection of the highest qualifications and second on the negotiation of a fair and reasonable fee. For this Selection, the following are the rating point weights for the Selection Criteria Categories:

Criteria Number	On-Call Consultant Services Selection Criteria Categories	Rating Points	
1	Problem Solving Capabilities for this O-C Contract	30	
2	Organizational / Team Structure for this O-C Contract	25	
3	Past Performance Record	20	
4	Approach to the Work Required for this O-C Contract	15	
5	Contract Oversight Capabilities for this O-C Contract	10	
-	Available Rating Points per each O-C Panel Member per O-C Consultant	100	
-	Available Rating Points for three (3) Panel Members per O-C Consultant		
-	Additional Criteria Considerations	ı	
-	Available Rating Points for CT Code Expertise per O-C Consultant	10	
-	Available Rating Points for Micro Business per O-C Consultant	10	
-	Total Available Points per O-C Consultant	320	

#### Note:

The QBS O-C Consultant Services Selection for this Project shall be conducted in accordance with requirements stated in the On-Call Consultant Services Selections & Task Assignment Procedure Manual (0330):

- Go to the CT DCS Website: www.ct.gov/dcs;
- At the top of the CT DCS Home Page click on the DCS Library link;
- Scroll down and click on the On-Call Consultant Services Selections & Task Assignment Procedure Manual (0330) link.
- For the number of active and inactive Selections and Contracts that are allowed to be held by a firm by at one time see the QBS - Guidelines for Selection and Contract Limits (1210) link.

#### MBE On-Call **Consultant Contracts:**

CT DAS/DCS intends to select at least one (1) Minority Business Enterprise (MBE) Consultant out of the total number of O-C Consultants designated for this specific O-C Consultant Contract. DCS will follow the selection procedures referenced above to evaluate the QBS Submittals. If no MBE firms are within the initial list of firms recommended for selection, DCS will select the highest scoring MBE firm as long as such firm is qualified to perform the required services and can meet all required contract terms and conditions. Also please see Division 6 - "Additional Criteria Considerations & MBE Certification" of the QBS Submittal Booklet for details.

#### **QBS Email** Registration:

To access the QBS Email Registration (1211) for this Project:

- Go to the CT DCS Website: www.ct.gov/dcs; 1.
- At the top of the CT DCS Home Page click on the DCS Library link.
- Scroll down and click on the QBS Email Registration (1211) link.

#### **QBS Submittal Booklet** Requirements:

To access the QBS Submittal Booklet Requirements (1212) for this Project:

- 1. Go to the CT DCS Website: www.ct.gov/dcs
- At the top of the CT DCS Home Page click on the DCS Library link. 2.
- Scroll down and click on the QBS Submittal Booklet Requirements (1212) link. 3.
- Please see Division 6 "Additional Criteria Considerations & MBE Certification".

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QBS Submittal Deadline:	Deadline for the receipt of the QBS Submittal Booklets is: 3 p.m. Thursday March 27, 2014				
	QBS Submittal Booklets shall be submitted to the following address:				
	Randy Daigle State Office Building Department of Administrative Services (DAS) Division of Construction Services (DCS) Office of Design & Construction Process Management & QBS Unit -Room 478 165 Capitol Avenue Hartford, Connecticut 06106				
	IMPORTANT NOTE: Failure to submit properly formatted QBS Submittal Booklets with all of the required contents by the designated deadline and location may result in the Firm's submittal being deemed deficient for consideration for this Contract.				
On-Call RFQ Contacts:	Division of Construction Services Process Management & QBS Unit:				
	For General Questions Concerning O-C Selection Requirements:	For Specific Questions Concerning This O-C Consultant Services Contract			
	Rose Mitchell , Secretary - QBS Unit Room 478 165 Capitol Avenue Hartford, Connecticut 06106	Randy Daigle, QBS Unit Supervisor Room 478 165 Capitol Avenue Hartford, Connecticut 06106			
	Email: rose.mitchell@ct.gov	Email: randy.daigle@ct.gov			
	IMPORTANT NOTE: Responses to requests for more specific	contract information than is contained in this			

END RFQ Web Advertisement For On-Call Consultant Services

complete this QBS process.

acceptable).

Advertisement shall be limited information that is available to all Firms and that is necessary to

All requests for more specific contract information must be sent in writing (email